



New Patient Health History

Patient Biographical Information

First Name: _____ Middle Initial: _____ Last Name: _____ Date: _____
Nickname: _____ Birthdate: _____ Age: _____ Gender: _____
Address: _____ City: _____ State: _____ Zip: _____
Main Phone: _____ 2nd/Cell Phone: _____ Email: _____
School: _____ Grade: _____ Sports, hobbies, or instruments: _____

Responsible/Financial Party Information

Parent/Guardian 1: _____ Mother _____ Father _____ Step Parent _____ Guardian _____ Marital Status _____
First Name: _____ Middle Initial: _____ Last Name: _____ Birthdate: _____
Do you have legal custody of this child?: _____ Address: _____ City: _____
State: _____ Zip: _____ Main Phone: _____ Work/Cell Phone: _____
Email: _____ Employer: _____

Parent/Guardian 2: _____ Mother _____ Father _____ Step Parent _____ Guardian _____ Marital Status _____
First Name: _____ Middle Initial: _____ Last Name: _____ Birthdate: _____
Do you have legal custody of this child? : _____ Address: _____ City: _____
State: _____ Zip: _____ Main Phone: _____ Work/Cell Phone: _____
Email: _____ Employer: _____

Insurance Information

Do you have insurance that covers orthodontics: Yes No If yes, what is the name of your insurance company? _____
Insurance Company Address: _____ City: _____ State: _____ Zip: _____
Insurance Company Phone #: _____ Group / Plan #: _____ Member ID #: _____
Policy Owner's Name: _____ Relationship to Patient: _____ Policy Owner's Birthdate: _____
Policy Owner's Employer: _____ Employer's Address: _____

Dental History

Dentist Name: _____ Last Dental Visit: _____ Check-up Frequency: _____
Has the patient had an orthodontic consult or treatment: Yes No If yes, when? _____
What is the patient's main orthodontic concern? _____

Speech problems/therapy?	Yes	No	Grind or clench teeth?	Yes	No
Injury to face, jaw, or mouth?	Yes	No	Discomfort from teeth or gums?	Yes	No
Pain, tenderness, or noise in jaw joint(s)?	Yes	No	Frequent headaches?	Yes	No
Oral habits (thumb/finger sucking, lip/nail biting)?	Yes	No	Snores during sleep?	Yes	No
Frequent sore throats?	Yes	No	Mouth breathing?	Yes	No
Requires premedication?	Yes	No	Brush teeth daily?	Yes	No
Apprehensive about dental care?	Yes	No	Floss teeth daily?	Yes	No
Use tobacco/nicotine?	Yes	No			

If any of the above dental questions were answered "Yes", please explain: _____

Medical History

Physician Name: _____ Date of last Physical: _____ Patient Health: _____

Address: _____ City: _____ State: _____ Zip: _____

List any medications currently being taken by the patient: _____

List any drug allergies or sensitivities that the patient may have: _____

Rheumatic Fever / Scarlet Fever	Yes	No	Tuberculosis / Lung Disease	Yes	No	Anemia	Yes	No
Treated for Emotional Problems	Yes	No	Bone Disorder/Bone Loss/Osteoporosis	Yes	No	HIV / Aids	Yes	No
Kidney Disease	Yes	No	Heart Attack / Stroke	Yes	No	Hepatitis	Yes	No
Heart Disease	Yes	No	Congenital Heart Defect	Yes	No	Cancer	Yes	No
Heart Murmur	Yes	No	Ever Been Hospitalized	Yes	No	Asthma	Yes	No
Hypertension / High Blood Pressure	Yes	No	Prolonged Bleeding / Transfusion	Yes	No	Arthritis	Yes	No
Family History of Cancer	Yes	No	Tonsils / Adenoids Removed	Yes	No	Diabetes	Yes	No
Received Radiation Treatment	Yes	No	Growth Problems	Yes	No	Hemophilia	Yes	No
Endocrine Problems	Yes	No	Hormone Therapy	Yes	No	Pneumonia	Yes	No
Latex / Metal Allergy	Yes	No	Nervous Disorders	Yes	No	Liver Disease	Yes	No
Seizures / Epilepsy	Yes	No	Handicaps / Disabilities	Yes	No	ADD/ADHD	Yes	No
Artificial Bones / Joints / Valves	Yes	No	Hearing Impaired	Yes	No	Autism	Yes	No

Ever taken Fosamax or taken any other bisphosphonate? Yes No If yes, when _____

If any of the above medical questions were answered "Yes", please explain: _____

Whom may we thank for referring you to our practice? _____

Please list the names and ages of any siblings: _____

Patients under 18

Has the patient grown in the past year or has their shoe size changed recently?	Yes	No
Has either biological parent ever had orthodontic treatment?	Yes	No
If so, did parent's treatment require Jaw Surgery?	Yes	No

Patient's interest in treatment? _____

The Parent or Guardian who accompanies the child is responsible for payment.

I understand that the information that I have given is correct to the best of my knowledge, that it will be held in the strictest of confidence and it is my responsibility to inform this office of any changes in my child's medical status. I authorize the dental staff to perform the necessary dental services my child may need.

If this office accepts insurance, I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover. I hereby authorize payment of the group insurance benefits directly to this office. I authorize the use of this signature on all my insurance submissions, whether manual or electronic.

Signature: _____ Print: _____ Date: _____

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I verbally reviewed the medical / dental information above with the parent / guardian and patient named herein.

Doctor's Comments: _____ Initials: _____ Date: _____